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STATUTORY RULES OF NORTHERN IRELAND

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**2015 No. 154**

The Occupational and Personal Pension Schemes  
(Disclosure of Information) (Amendment)  
Regulations (Northern Ireland) 2015

**Amendment of regulation 21**

9. In regulation 21(2) (accessing benefits on the death of the member or beneficiary)—
- (a) in sub-paragraph (a) for “annuity, and” substitute “annuity;”;
  - (b) in sub-paragraph (b) for “case.” substitute “case, and”;
  - (c) after sub-paragraph (b) add—
    - “(c) Part 1 of Schedule 9A where the person has an opportunity to—
      - (i) transfer accrued rights to flexible benefits out of the scheme under the scheme rules;
      - (ii) apply sums or assets held for the purpose of providing flexible benefits for purchasing an annuity;
      - (iii) take payment of a lump sum in respect of flexible benefits, or
      - (iv) designate sums or assets held for the purpose of providing flexible benefits as available for the payment of drawdown pension.”.