#### STATUTORY RULES OF NORTHERN IRELAND

## 2005 No. 170

### **PENSIONS**

The Personal and Occupational Pension Schemes (Indexation and Disclosure of Information) (Miscellaneous Amendments) Regulations (Northern Ireland) 2005

Made - - - - 25th March 2005 Coming into operation 6th April 2005

# THE PERSONAL AND OCCUPATIONAL PENSION SCHEMES (INDEXATION AND DISCLOSURE OF INFORMATION) (MISCELLANEOUS AMENDMENTS) REGULATIONS (NORTHERN IRELAND) 2005

## PART 1 INTRODUCTORY

1. Citation, commencement and interpretation

#### PART 2

#### AMENDMENTS RELATING TO INDEXATION

Modification of Article 51 of the 1995 Order

2. Removal of indexation: money purchase benefits provided under a hybrid scheme

#### Indexation Regulations

- 3. Interpretation
- 4. Indexation: treatment of transfers made before 6th April 2005 from pension schemes
- 5. Indexation: treatment of transfers made on or after 6th April 2005 from pension schemes
- 6. Indexation: treatment of payments made before 6th April 2005 from insurance policies or annuity contracts
- 7. Indexation: treatment of payments made on or after 6th April 2005 from insurance policies or annuity contracts

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

#### Protected Rights Regulations

- 8. Meaning of "specified pension or annuity"
- 9. Indexation requirement limited to specified pensions or annuities
- 10. Removal of indexation: interim arrangements
- 11. Removal of indexation: death of member before payment

#### Discharge of Liability Regulations

- 12. Discharge of liability: guaranteed minimum pensions, short service benefits etc.
- 13. Discharge of liability: pensions under a relevant scheme

#### Personal and Occupational Pension Schemes (Miscellaneous Amendments) Regulations

14. Indexation: treatment of salary-related death benefits in certain schemes

#### Pension Credit Benefit Regulations

- 15. Indexation: changes to maximum percentage
- 16. Eligible pension credit rights

#### PART 3

#### AMENDMENTS RELATING TO DISCLOSURE OF INFORMATION

#### Disclosure of Information Regulations

- 17. Increase in maximum level of civil penalties
- 18. Choice of annuities: members
- 19. Choice of annuities: benefit payable on death of member or beneficiary
- 20. Minor amendments

#### PART 4

#### REVOCATIONS

21. Revocations Signature Explanatory Note