
STATUTORY RULES OF NORTHERN IRELAND

2000 No. 262

PENSIONS

**The Stakeholder Pension Schemes
Regulations (Northern Ireland) 2000**

Made - - - - 30th August 2000

Coming into operation—

Parts I to III and V. 1st October 2000

Part IV 8th October 2001

**THE STAKEHOLDER PENSION SCHEMES
REGULATIONS (NORTHERN IRELAND) 2000**

Part I

General

1. Citation, commencement and interpretation

Part II

Conditions Applying to Stakeholder Pension Schemes

2. Manner of establishment
3. Requirements applying to all stakeholder pension schemes as regards instruments establishing such schemes
4. Additional requirements as regards instruments establishing a stakeholder pension scheme established under a trust
5. Additional requirements as regards instruments establishing a stakeholder pension scheme not established under a trust
6. Procedure for discharging rights on winding up
7. Procedure for discharging on winding up rights of members with whom the trustees or manager have lost contact
8. Requirement applying to all stakeholder pension schemes as regards investments
9. Requirement for statement of investment principles for schemes not established under a trust

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

10. Requirement for manager of schemes not established under a trust to have regard to certain matters, and to take advice, relating to investment
11. Requirement for manager of schemes not established under a trust to appoint a reporting accountant
12. Requirement for annual declaration
13. Expenses, commission etc.—principles
14. Charges, etc.—permitted reductions in members' rights
15. Requirement for trustees or manager to satisfy certain conditions in relation to with-profits funds
16. Requirements as regards the provision of the other services
17. Restrictions on contributions
18. Disclosure of information to members
19. Requirement for trustees of a stakeholder pension scheme established under a trust

Part III

Registration of Stakeholder Pension Schemes

20. Persons who may apply for registration of stakeholder pension schemes not established under a trust
21. Access to the register

Part IV

Employer Requirements

22. Exemptions from employer access and consultation requirements
23. Definition of relevant employees
24. Payroll deduction of contributions
25. Disclosure of information to relevant employees

Part V

Amendment of Regulations Under the Act and the 1995 Order

26. Amendment of the Personal Pension Schemes (Disclosure of Information) Regulations
27. Amendment of the Occupational Pension Schemes (Preservation of Benefit) Regulations
28. Amendment of the Protected Rights (Transfer Payment) Regulations
29. Amendment of the Occupational Pension Schemes (Member-nominated Trustees and Directors) Regulations
30. Amendment of the Occupational Pension Schemes (Investment) Regulations
31. Amendment of the Occupational Pension Schemes (Disclosure of Information) Regulations
32. Application of other Regulations to stakeholder pension schemes
Signature

Document Generated: 2023-06-29

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

SCHEDULE **Regulations applying to schemes which are or have been**
2 **registered under Article 4**
Explanatory Note