**SCHEDULE** Article 2(3)

Part I Provisions coming into operation on 24th April 2000 for the purpose only of authorising the making of regulations and 9th April 2001 for all other purposes

| Provisions of the Order                                                                             | Subject Matter                                                              |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| Article 51                                                                                          | bereavement payments                                                        |
| Article 52                                                                                          | new allowances for bereaved spouses                                         |
| Article 53                                                                                          | entitlement to Category B retirement pension by reference to new allowances |
| Part I of Schedule 8, and Article 67 in so far as it relates to that Part                           | minor and consequential amendments—<br>bereavement benefits                 |
| The following repeals in Part V of Schedule 10 and Article 76 in so far as it relates to them—      | repeals— benefits: miscellaneous                                            |
| the Social Security Contributions and Benefits (Northern Ireland) Act 1992(1), section 20(1) (e)(i) | description of contributory benefits— widow's payment                       |
| the Social Security (Northern Ireland) Order 1998(2), in Schedule 6, paragraph 59                   | late claims for widowhood benefit                                           |

Part II Provisions coming into operation on 25th April 2000

| Provisions of the Order                                                                | Subject Matter                                                    |
|----------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| The following paragraphs of Schedule 2 and Article 17 in so far as it relates to them— | pensions: miscellaneous amendments—                               |
| paragraph 2                                                                            | inclusion of self-employed in personal pension scheme             |
| paragraph 3                                                                            | revaluation of earnings factors                                   |
| paragraph 6                                                                            | payment of contributions by the Department for Social Development |
| paragraphs 7 to 9                                                                      | supervision by the Occupational Pensions<br>Regulatory Authority  |
| paragraph 10                                                                           | institutions who may hold deposits                                |
| paragraph 11                                                                           | annual increase in pension                                        |
| paragraph 13                                                                           | improper treatment of excess assets                               |

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<sup>(1) 1992</sup> c. 7 (2) S.I.1998/1506 (N.I. 10)

| Provisions of the Order                                                                                                             | Subject Matter                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|
| paragraph 14                                                                                                                        | rounding of pensionable service                                    |
| paragraph 15                                                                                                                        | employment rights for directors of corporate trustees              |
| The following repeals in Part I of Schedule 10 and Article 76 in so far as it relates to them—                                      | repeals: pensions (miscellaneous)—                                 |
| the entries relating to sections $69(2)(a)(ii)$ , $92(2)(a)$ and $176(1)$ of the Pension Schemes (Northern Ireland) Act $1993(3)$ , | short service benefit, option to take cash equivalent; definitions |
| the entry relating to Article 8(4) of the Pensions (Northern Ireland) Order 1995(4),                                                | appointment of trustees                                            |

Part III Provisions coming into operation on 1st October 2000

| Provisions of the Order                                                                              | Subject Matter                              |
|------------------------------------------------------------------------------------------------------|---------------------------------------------|
| Article 3                                                                                            | meaning of "stakeholder pension scheme"     |
| Article 4                                                                                            | registration of stakeholder pension schemes |
| Article 9, except the definition of "designated scheme" in subsection (1)                            | interpretation and application of Part II   |
| Schedule 1, except paragraph 1(3), and Article 8(3) except in so far as it relates to paragraph 1(3) | application of statutory provisions         |

Part IV Provisions coming into operation on 1st December 2000

| Provisions of the Order | Subject Matter                                                   |
|-------------------------|------------------------------------------------------------------|
| Article 21              | supply of pension information in connection with divorce etc.    |
| Article 22              | charges by pension arrangements in relation to earmarking orders |
| Article 23              | interpretation of Part IV                                        |
| Articles 24 to 43       | sharing of rights under pension arrangements                     |
| Articles 44 to 48       | sharing of state scheme rights                                   |
| Schedule 5              | pension credits: mode of discharge                               |
|                         |                                                                  |

<sup>(3) 1993</sup> c. 49 (4) S.I. 1995/3213 (N.I. 22)

| Provisions of the Order                                                                   | Subject Matter                                                             |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| Schedule 6                                                                                | effect of state scheme pension debits and credits                          |
| Schedule 8, paragraph 31 and Article 67 in so far as it relates to that paragraph         | minor and consequential amendments—retirement pensions                     |
| The following paragraphs of Schedule 9 and Article 74(1) in so far as it relates to them— | consequential amendments to—                                               |
| paragraphs 4 to 12                                                                        | the Social Security Contributions and Benefits (Northern Ireland) Act 1992 |
| paragraphs 13 to 16                                                                       | the Social Security Administration (Northern Ireland) Act 1992(5)          |
| paragraphs 17 to 31                                                                       | the Pension Schemes (Northern Ireland) Act 1993                            |
| paragraphs 32 to 51                                                                       | the Pensions (Northern Ireland) Order 1995                                 |
| Schedule 10, Part III and Article 76 in so far as it relates to that Part                 | repeals                                                                    |

Part V
Provisions coming into operation on 8th October 2001

| Provisions of the Order                                                                 | Subject Matter                                                                                     |
|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| Article 5                                                                               | duty of employer to facilitate access to stakeholder pension schemes                               |
| Article 6                                                                               | obtaining information                                                                              |
| Article 7                                                                               | powers of inspection                                                                               |
| Article 8(1), (2) and (4)                                                               | application of statutory provisions                                                                |
| Article 9(1) in so far as it is not already in operation                                | interpretation                                                                                     |
| Schedule 1, paragraph 1(3) and Article 8(3) in so far as it is not already in operation | application of Article 47(9) of the Pensions (Northern Ireland) Order 1995 (professional advisers) |